**Results of Domestic Government Bond Placements on February 26, 2019**

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 62 | 63 | 64 | 65 | 66 | 67 | 68 | 69 | 70 | 71 | 72 |
| ISIN | Reopening UA4000201388 | Reopening UA4000203301 | Reopening UA4000203319 | Reopening UA4000203244 | Reopening UA4000200174 | Reopening  UA4000201453  (denominated in foreign currency USD) | Reopening  UA4000202576  (denominated in foreign currency USD) | Primary placement  UA4000203566  (denominated in foreign currency USD) | Reopening  UA4000199491  (denominated in foreign currency USD) | Reopening  UA4000201743  (denominated in foreign currency USD) | Reopening  UA4000203392  (denominated in foreign currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | - | - | - | - | - | - | - | - | - | - | - |
| Auction date | 26.02.2019 | 26.02.2019 | 26.02.2019 | 26.02.2019 | 26.02.2019 | 26.02.2019 | 26.02.2019 | 26.02.2019 | 26.02.2019 | 26.02.2019 | 26.02.2019 |
| Settlement date | 27.02.2019 | 27.02.2019 | 27.02.2019 | 27.02.2019 | 27.02.2019 | 27.02.2019 | 27.02.2019 | 27.02.2019 | 27.02.2019 | 27.02.2019 | 27.02.2019 |
| Interest payment dates | - | - | - | - | 24.07.2019  22.01.2020  22.07.2020  20.01.2021 | - | - | - | 14.08.2019  12.02.2020 | 24.07.2019  22.01.2020  22.07.2020 | 15.08.2019  13.02.2020  13.08.2020  11.02.2021 |
| Coupon amount per instrument | - | - | - | - | 78,50 | - | - | - | 27,00 | 28,25 | 37,50 |
| Nominal yield | 17,25% | 18,92% | 18,50% | 18,47% | 15,70% | 5,40% | 7,00% | 7,25% | 5,40% | 5,65% | 7,50% |
| Tenor (days) | 105 | 161 | 266 | 336 | 693 | 112 | 141 | 288 | 350 | 511 | 715 |
| Maturity date | 12.06.2019 | 07.08.2019 | 20.11.2019 | 29.01.2020 | 20.01.2021 | 19.06.2019 | 18.07.2019 | 12.12.2019 | 12.02.2020 | 22.07.2020 | 11.02.2021 |
| Volume of bids placed  (nominal value) | 675 872 000,00 | 179 367 000,00 | 0,00 | 2 713 000,00 | 254 298 000,00 | 73 625 000,00 | 18 958 000,00 | 37 028 000,00 | 2 625 000,00 | 3 753 000,00 | 4 229 000,00 |
| Volume of bids accepted  (nominal value) | 675 872 000,00 | 179 367 000,00 | 0,00 | 2 713 000,00 | 254 298 000,00 | 73 625 000,00 | 18 958 000,00 | 37 028 000,00 | 2 625 000,00 | 3 753 000,00 | 4 229 000,00 |
| General issue volume (nominal value) | 3 504 845 000,00 | 1 327 251 000,00 | 16 831 000,00 | 567 072 000,00 | 1 710 671 000,00 | 398 215 000,00 | 275 754 000,00 | 37 028 000,00 | 376 949 000,00 | 79 272 000,00 | 9 569 000,00 |
| Number of bids placed (units) | 16 | 8 | 0 | 4 | 4 | 4 | 7 | 8 | 15 | 9 | 17 |
| Number of bids accepted (units) | 16 | 8 | 0 | 4 | 4 | 4 | 7 | 8 | 15 | 9 | 17 |
| Maximum yield (%) | 19,50% | 19,00% | 0,00% | 18,50% | 18,00% | 6,50% | 6,70% | 7,25% | 7,25% | 7,25% | 7,50% |
| Minimum yield (%) | 19,50% | 19,00% | 0,00% | 18,50% | 18,00% | 6,50% | 6,70% | 7,25% | 7,25% | 7,25% | 7,50% |
| Accepted yield (%) | 19,50% | 19,00% | 0,00% | 18,50% | 18,00% | 6,50% | 6,70% | 7,25% | 7,25% | 7,25% | 7,50% |
| Weight-Average Yield (%) | 19,50% | 19,00% | 0,00% | 18,50% | 18,00% | 6,50% | 6,70% | 7,25% | 7,25% | 7,25% | 7,50% |
| Funds raised to the State Budget from the sale of instruments | 639 969 679,36 | 165 496 549,89 | 0,00 | 2 318 204,24 | 248 914 511,34 | 72 198 147,50 | 18 483 102,10 | 35 031 079,96 | 2 586 543,75 | 3 695 016,15 | 4 241 010,36 |

**Funds raised to the State Budget from the sale of instruments on February 26, 2019 – 4 733 768 261,07 UAH (at the NBU rate).**